

# Wiki+CMS+Groupware

A tightly-integrated, full-featured, open source, multilingual Web Content Management System

The Wiki Way to make software

*by Marc Laporte, Project Admin Confoo2010, Canada* 



## What I'll talk about

- Mass collaboration and the Wiki Way
- Tiki Wiki+CMS+Groupware
- •The Tiki Model

### 2 audiences

- When/why you should pick Tiki for your next project
- How you should look into the Wiki Way and the Tiki model to make your own project more collaborative



## Mass collaboration

 What are the most important volunteer mass collaboration projects in the history of humankind?



#### WIKIPEDIA

#### English

The Free Encyclopedia 2 340 000+ articles

Français L'encyclopédie libre 648 000+ articles

**日本語** フリー百科事典 485 000+ 記事

> Nederlands De vrije encyclopedie 431 000+ artikelen



Deutsch

Die freie Enzyklopädie 738 000+ Artikel

Polski

Wolna encyklopedia 492 000+ haseł

#### Italiano

L'enciclopedia libera 442 000+ voci

#### Português

A enciclopédia livre 372 000+ artigos

#### Svenska Den fria encyklopedin 281 000+ artiklar

Español La enciclopedia libre 353 000+ artículos



## Wikis: what for?

- Wikipedia
- Documentation
- Collaboration > flexible, simple freeform project management
- Corporate Intranet or extranet
- Great for unstructured content, can be structured with categories and tags
- Effective document workflow



## Why a wiki?

Give someone a fish and you feed them for a day. Teach someone to fish and you feed them for a lifetime.

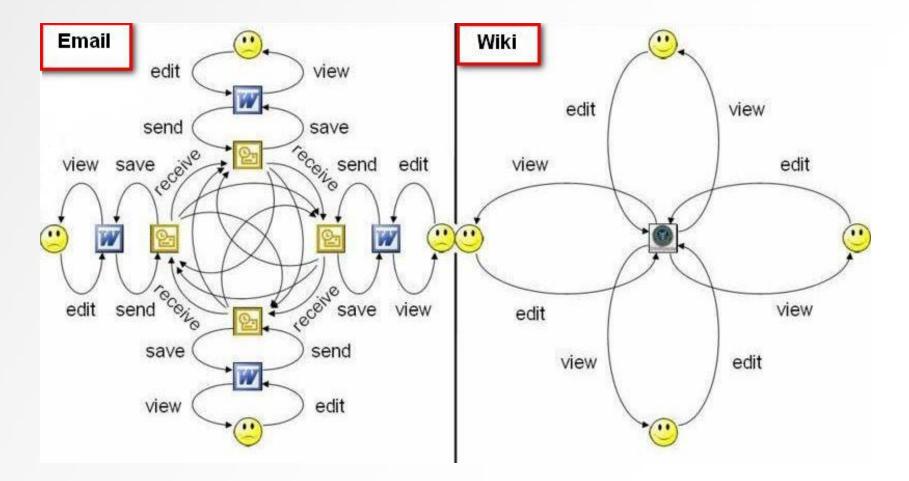
Add that knowledge to a wiki And countless people will be able to learn on their own

And share their knowledge And many will feed their families





# Because email doesn't scale



Source: http://www.wikinomics.com/blog/uploads/frowning\_email.jpg



## Wiki Way

### **Core Values**

- Its About Us
- Assume Good Faith
- Real People
- •Be a Builder

Source: http://www.aboutus.org/IncludeEveryone

### **Other Values**

- Radical Trust
- Include Everyone
- Transparency
- Change is Cheap
- Refactoring
- Suggested Edits
- Work Where You Want
- Do-ocracy
- Self Organize
- Barn Raising



## What happens when...

- ...you apply the Wiki Way to software development for over 7 years with over 225 core contributors?
- ...dogfooding is a core value?
- •...everyone collaborates on an integrated code base?



## Tiki Wiki+CMS+Groupware

- Tightly Integrated Knowledge Infrastructure
- Combination CMS + Wiki + Groupware
- Free source software (LGPL)
- 800 000+ downloads so far
- Translated into 35+ languages
- 1000+ pages of documentation
- Runs on standard PHP/MySQL making web hosting easy and inexpensive
- Over a million lines of code (including 3<sup>rd</sup> party libraries)
- A new code commit every two hours
- "This is one of the largest open-source teams in the world, and is in the top 2% of all project teams on Ohloh." source: http://www.ohloh.net/p/tikiwiki/factoids/
- But mostly...



## Hundreds of built-in features

Action log Alert Articles & Submissions Backlinks Backup Banner Blog Bookmark Browser Compatibility Cache Calendar Category Charts Chat Comment Communication Center Compression (gzip) Contact Address book Contact us Content template Contribution Cookie Copyright Custom Home (and Group Home Page) Date and Time Debugger Console Directory (of hyperlinks) Documentation (Help System) DogFood Drawing Dynamic Content Dynamic Variable External Authentication FAQ Featured links File Gallery Forum Friendship Network (Community) Game Gmap Google maps Group Help System Hotword HTML Page i18n (Multilingual, I10n, Babelfish) Image Gallery Install Integrator Interaction Inter-User Messages InterTiki JS Calendar Karma Live Support Login Lost edit protection Mail-in Map with Mapserver Menu Meta Tag Mini-Calendar Mobile Tiki and Voice Tiki Mods Module Mootools Multimedia MultiTiki MyTiki Newsletter Newsreader Notepad OS independence (Non-Linux, Windows/IIS, Mac, BSD) PDF Performance Speed / Load Permission Poll Profile Manager Quicktags Quiz Rating Registration RSS Score Search Engine Friendly Search Security Semantic links Shadowbox Shoutbox Site Identity Slideshow Smarty Template Smiley Spam protection (Anti-bot CATPCHA) Spellcheck Spreadsheet Stats Survey System log Tags Task Tell a Friend + Social Bookmarking TikiTests Theme Trackers TRIM User Administration User Files User Menu Watch WebHelp Webmail Wiki 3D Wiki History, page rename, etc Wiki plugins extends basic syntax Wiki syntax text area, parser, etc Wiki structure (book and table of content) Workflow (Galaxia Workflow engine) WYSIWYCA WYSIWYG XMLRPC

•Over 1000 settings/options in the admin panel!

#### http://doc.tikiwiki.org/Features

As far as we know, the Open Source Web application with the most builtin features. Other popular apps have a different model: small core + loads of functionality in 3rd party add-ons.



- No hunting around to find the best 3<sup>rd</sup> party module
- No needing to re-install 3<sup>rd</sup> party modules at every upgrade, hoping they all still work!
- Because, in Tiki, everything is built-in and developers collaborate on and extend features, instead of just cooperating around a core (when they are not just outright competing...). And upgrades are easy!
- Do you have two wiki pages for the same thing?
   No. Why would it be so for features?
- More later about the model, let's describe some features!



## Permissions & groups

- Users can be in any number of groups
- Groups can be included in groups
- Registration system

## • Over 200 permissions, which can be:

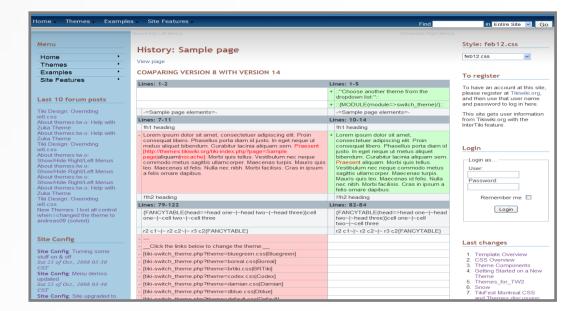
- System-wide (global)
- by item (object)
- by category (workspaces)

	tiki_p_forums_report	forums	Can report msgs to moderator	
	tiki_p_forum_post	forums	Can post in forums	inherited inherited from Registered
	tiki_p_forum_read	forums	Can read forums	inherited from Anonymous
	tiki_p_forum_vote	forums	Can vote comments in forums	
	tiki_p_forum_post_topic	forums	Can start threads in forums	inherited inherited from Registered
	tiki_p_forum_edit_own_posts	forums	Can edit own forum posts	
	tiki_p_view_freetags	freetags	Can browse freetags	inherited from Anonymous
$\checkmark$	tiki_p_freetags_tag	freetags	Can tag objects	inherited from Anonymous
	tiki_p_admin_freetags	freetags	Can admin freetags	
	tiki_p_unassign_freetags	freetags	Can unassign tags from an object	
	tiki_p_admin_games	games	Can admin games	
	tiki_p_play_games	games	Can play games	
	tiki_p_hw_teacher	homework	Can create new homework assignme assignments	nts, see student names and grade
	tiki_p_hw_student	homework	Can do homework assignments	
	tiki_p_hw_grader	homework	Can grade homework assignments	
	tiki_p_hw_admin	homework	Can adminsiter homework	
	tiki_p_edit_html_pages	html pages	Can edit HTML pages	
	tiki_p_view_html_pages	html pages	Can view HTML pages	
	tiki_p_admin_galleries	image galleries	Can admin Image Galleries	



## Wiki engine

- Powerful wiki syntax
- Powerful version history and diff engine
- Book and table of content
- Email notification of changes
- Advanced plugins
- Advanced translation synchronization

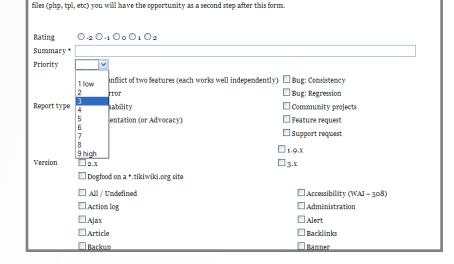




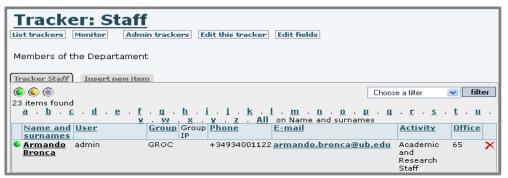
# Tracker & form generator & reports

- Create custom application
- Bug tracker, application forms, contact forms, etc.
- Can create reports in wiki pages
- Multilingual
- Can link to other trackers
- 20+ field types:

text field, text area, checkbox, numeric field, drop down, radio buttons, user selector, date and time, image, category, email, autoincrement, Google Maps, computed field, attachment, etc.



If you want to upload a screenshot, please do so here and copy-paste the wiki syntax into the form below. If you want to upload one





## Calendar

- Several calendars
- •iCal
- Recurring events
- RSS feeds
- Distinct permissions

	Saturday 28 February, 2009 Pas							Password:
«	February 2009 UTC »							
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday		Remember r
02/01	02/02	02/03	02/04	02/05	02/06	02/07		Lasia
5			+ TikiFest Brussels o'	+ TikiFest Brussels oʻ	+ TikiFest Brussels o'	+ FOSDEM'o	9 0' 99:00 UTC	
02/08 + FOSDEM'09, m'	02/09	02/10	02/11	02/12	02/13	02/14	FOSDEM	l '09, Brussels, Belgium
6								1 o nave an account at the register at Tikiwiki.orgo user name and password
02/15	02/16	02/17	02/18	02/19	02/20	02/21		-
? TikiFestMadrid d'	? TikiFestMadrid o'	? TikiFestMadrid o'	? TikiFestMadrid o`		* RecentChangesCamp o*	+ RecentChan	gesCamp	This site gets user inform Tikiwiki.org with the Int
					+ Southern o'	+ Southern	o"	SEARCH WIKI PAGENAME
02/22	02/23	02/24	02/25	02/26	02/27	02/28		
8 RecentChangesCamp.					+ TikiFest Montréal D	+ TikiFest Mo o'	ontréal	Exact
o' • Southern o'								KEYWORDS



## Blog & news articles

- Several blogs
- Topics
- Tags & categories
- RSS feeds
- Permissions
- Can use wiki syntax

Completing Theme-o-rama module Posted by marclaporte* on Mon 20 of Aug., 2007 12:54 CST	
greenmetal.css & jello.css were missing from Theme-o-rama module	
and Gary added BRTiki.css lately	
I just removed vidiki.css because it's being pulled out of Tiki. (broken & unmaintained)	
Permalink	
Php Layers Menu now in heavy testing! Posted by marclaporte* on Mon 20 of Aug., 2007 12:37 CST	
Hi!	
I spent several hours making sure we could access/test all menu types with all the themes on this site.	
We have 4 menu types:	
<ul> <li>Basic menu</li> <li>Tree menu</li> <li>Dynamic vertical menu</li> <li>Dynamic horizontal menu</li> </ul>	
On this site, we have	
- 7 new themes	



## **Discussion forums**

- Threaded or flat forums
- Mailing list integration
- Can use wiki syntax
- File Attachment
- Email notification of replies

Forum: New Themes			tikineat.css			
orums » New Themes » FF3 and Kubrick phplayer menu problem			To register			
[prev topic   next topic]						
FF3 and Kubrick phplayer menu problem						
Hi there,		on Thu 25 of Sept., 2008 11:53 CST, by rbryn	This site gets user			
Is anyone else experiencing problems with phplayer menus in Kubrick?		posts: 8 & & I				
IE7 works ok, but Firefox 3.0.2 and Nav8 does not.						
If works ok, but Piretox 3.0.2 and wave does not. I've used Kubrick on a few Tikiwiki 1.9 sites and am experimenting with a R2.0 site before upgr.		- hat the state of the second second second	Login Login as			
	ading the other	s, but I need to get the menus working.	User:			
Any ideas?						
Rbryn			Password:			
		Reads: 4388	Remember me			
Style: Threaded V Sort: Oldest first V Search: Set			Kemember me			
Theadeu Sort Oldestinst Search Search			Login			
Re: FF3 and Kubrick phplaver menu problem						
Hmm, I use FF3 quite a bit when putting the themes together, and don't see any problem with	on Thu 25 of 5	Sept., 2008 19:10 CST, by chibaguy* posts: 203				
phplayer menus. You can see at <a href="http://zukakakina.com">http://zukakakina.com</a> (cache) that they work fine with the Kubrick theme, as with the other new themes. That site has been running Tiki 2.0 and is		🎄 🛎 😱 🎑	Last changes 1. Template Overview			
currently using Tiki 2.1 (just released).			2. CSS Overview 3. Theme Components			
I guess there is an installation or configuration difference that accounts for the different behavi			<ol> <li>Getting Started on a Ne Theme</li> </ol>			
One thing that I should "advertise" more is that these theme files are being updated fairly regu some info about that. But in this particular theme/feature nothing has needed fixing.	ularly as bugs a	re found or improvements made. I'll put up	5. Themes_for_TW2 6. Snow			
Gary			7. TikiFest Montreal CSS and Themes discussion			
		0	8. phplayersmenu horizontal			
		0	9. phplayersmenu vertica 10. Tiki default menu			
Re: Re: FF3 and Kubrick phplayer menu problem		on Sun 28 of Sept., 2008 10:44 CST, by rbryn 🕅	Shoutbox			
Thanks Gary,		posts: 8				
I haven't changed the CSS. I've tried various settings relating to menu, and can't think of wi be. Any ideas on what configuration or installation differences I should review?	hat this might	& & e	30 of Jan., 2009: chibaguy thanx for the tip. I			
Thanks.			installed 7-zip and everything went smoothly			
			follow me on twitter.com/afabad to			
Rob			exchange info!			
Quote:			chibaguy / , 00:26 CST, Thu 29 of Jan., 2009: (I			
Hmm, I use FF3 quite a bit when putting the themes together, and don't see any problem <u>http://zukakakina.com</u> (cache) that they work fine with the Kubrick theme, as with the oth currently using Tiki 2.1 (just released).	with phplayer n er new themes.	nenus. You can see at . That site has been running Tiki 2.0 and is	used 7-zip (Windows) for extracting.)			
I guess there is an installation or configuration difference that accounts for the different be	ehaviors, but de	on't really know what should be checked.	chibaguy*, 00:20 CST, Thu 29 of Jan., 2009: afahad, must be a probler			
One thing that I should "advertise" more is that these theme files are being updated fairly regularly as bugs are found or improvements made. I'll put up some info about that. But in this particular theme/feature nothing has needed fixing.						
Gary	the galleries here and the repository and they all worked fine.					
		0	afahad화, 06:51 CST, We 28 of Jan., 2009: Each and every friggin template			
Re: FF3 and Kubrick phplayer menu problem			archive I download is corrupted!! wtf?			
When you say the menu doesn't work, what is happening exactly? What displays and what doesn't display? I take it this is just a problem for Kubrick, and in other themes the menu works ok. Do you notice any other problems with the Kubrick theme?	on Sun 28 of :	Sept., 2008 19:23 CST, by chibaguy* posts: 203 & & •	vukoxx <sup>3</sup> , 19:07 CST, Tu 27 of Jan., 2009: this peace of sorftware is the			
Gary			best thing i've seen for years thanks to all of you and thank you gary :)			



## File & image galleries

- Hierarchical galleries
- Check-in/ Check-out/lock
- Categories for files
- Permissions
- Watch (notification of change by email)

ID	т	Filename	Name	Description	Size	Created / Uploaded	Creator	Hits
<i>}</i> 7	Đ	Contacts.xml	CRM DB SCHEMA	DB Schema in XML format for DB Designer 4		Mon 21 July 2003	soshea☆	1903
<i></i> 8	F	contacts.pdf	crm.pdf	crm design document in pdf	• •	Mon 21 July 2003	soshea*	214
······	بمر tior		RRDtool colors	RRDtool hex color codes (grabbed from cacti)	-	Wed 23 July 2003	ddiall☆	904
<u>م</u>	-	ownload .oc.tgz	PackIt	Packer Source		Fri 01 Aug. 2003	llagerlof☆	312
Ja		zip	tes	tes aja nih		Thu 07 Aug. 2003	uwirsdঈ	348
<i>]</i> 19		200601.xml	Cathedrals, Bazaars and the Town Council	A interesting text concerning free software evolution.		Wed 13 Aug. 2003	mose*	501
<i>j</i> 20	q		Cathedrals, Bazaars and the Town Council	A interesting text concerning free software evolution.		Wed 13 Aug. 2003	mose*	354
<i>J</i> <sup>6</sup> 24	Ł	bazaar-vo-1998.pdf	Cathedrals, Bazaars and the Town Council	A interesting text concerning free software evolution.		Sun 17 Aug. 2003	mose*	106
<i>J</i> 42	1	SimpleCSSEdit.swf	SimpleCSSerror	An obsolete flash file showing rendering issues of Simple style. These issues has been already fixed in Tiki.		Thu 11 Dec. 2003	DennisDaniels *	742
<i>J</i> 45	£	LinkingErrorsintiki.swf	movie of errors in cvs	flash		Fri 09 Jan. 2004	DennisDaniels	555



## Transversal

- Categories (top-down)
- Tags (Bottom-up)
- Watch by email (items & categories)
- RSS (in & out + aggregation)
- Comments
- Search
- Etc.



## Multilingual

- Translated to 35+ languages
- Wiki has awesome i18n change tracking
- Wikitranslation.com

#### Update 'Call for Participation' based on 'Appel à Participation'

espèrent trouver des façons de rejoindre de nouvelles communautés linguistiques. Le financement est confirmé pour les participants ayant besoin d'aide avec les coûts de transport.4 espèrent trouver des façons de rejoindre de nouvelles communautés linguistiques.

#### Thèmes abordés ਦ Les thèmes qui pourront être abordés dans l'atelier comprennent, sans s'y limiter:ਦ ਦ • Méthodes de traduction

-

collaborative

• Projets de traduction

**Note**: This edit session will expire in 24 minutes. **Preview** or **Save** your work to restart the edit session timer.

Edit:	Babel <u>Wiki</u> Workshop: Cross-Language Collaboration	ן
58 92 28 85	!Workshop Goal	
	The goal of this workshop is to explore how wikis and	

# tiki

## Profiles.TikiWiki.org

- Value of a free source project
  - Beyond code: the community and the experience
  - Combining the different features, producing new benefits never imagined by the authors
  - How to share this knowledge?
- Profiles to configure your Tiki
  - On wiki pages (collaborative, version history, etc.)
  - Can be used not just at install, but at any time and can be combined
  - Not just for settings, but also for data
  - Since there is no extra code, can be designed for very specific, long tail uses
- We can have hundreds of profiles for an out-of-the-box experience, with a single code-base!



## **Use Cases**

- Online community / association / club / special interest group / NGO (A)
- International, multilingual project (A)
- Advanced portal / news site (A)
- Corporate web site (A)
- Groupware Wiki / Corporate Wiki / Corporate Intranet / Team project (A)
- Public Wiki (A)
- Group knowledge base / Knowledge Management (KM) / institutional memory (A)
- Product or software documentation and support (A)
- Customer extranet (A)
- Multilingual wiki (A)
- A is better, Ratings factoring in the necessary effort to configure.

# tiki

## Use Cases (part 2)

- Personal site / family site (B)
- Simple portal / news site (B)
- Writing a book (B)
- Personal knowledge base / manage my life (B)
- Wiki-based Project Management (PM) (B)
- Glossary / Dictionary / Encyclopedia (B)
- Framework / Activity Workflow / Specialized web Application (B)
- Document Workflow (B)
- Bug or Issue tracker (B)
- Collaborative research (B)
- Voice-enabled wiki and mobile applications (B)
- Geo CMS (B)
- Blog (several authors) (B)

• A is better, Ratings factoring in the necessary effort to configure.

# tiki

## Use Cases (part 3)

- Event Management, Conference Management & planning (C)
- Blog (one author) (C)
- Document Management System (DMS) (C)
- SourceForge / Gforge type site (C)
- E-commerce / Shopping cart (C)
- E-democracy (C)
- E-learning / Learning Management System (LMS) / classroom / course management system (CMS) (D)
- Customer / Contact / Constituent relationship management (CRM) (D)
- Bibliography (D)
- Traditional Project Management (PM) with Gantt charts, etc (D)
- Social networking / Job board / Dating site / hospitality exchange / Car Pooling (D)
- Enterprise resource planning (ERP) / Accounting (D)
- E is worst, Ratings factoring in the necessary effort to configure.



- Webservices
- Semantic wiki links and mind mapping
- Tiki Remote Instance Manager (TRIM) (for wikifarms)
- Revamp of install and upgrade scripts
- Profiles for easy configuration
- JQuery added as experimental
- Zend Framework
- Has been picked as Long Term Support (LTS)
- Release date: May 2009 http://doc.tikiwiki.org/Tiki3



- Google Summer of Code 2009
  - Workspaces & Perspectives
  - Kaltura integration (Collaborative video editing)
  - MediaWiki convertor
- JQuery added as default
- Revamp of edit interface
- PDO as default
- GroupMail
- Memcached
- Multi-domain support
- Release date: November 2009 http://doc.tikiwiki.org/Tiki4



- Shopping Cart & payments
- WebDAV support
- Spreadsheet upgraded to jQuery
- jQueryS5 Slideshow
- Searchable admin panels (!)
- Token Access
- MySQL replication
- Advanced Rating & Metrics Dashboard
- Performance enhancements (front & back-end)
- Release date: April 2010 http://doc.tikiwiki.org/Tiki5



- HTML5 (Canvas, etc)
- Integration with BigBlueButton (Chat/Voice/video/screensharing)
- Improved CRM and Shopping Cart (started in Tiki5)
- Smarty 3?
- What do you want to see?

- http://dev.tikiwiki.org/Roadmap
- Release date: October 2010 http://doc.tikiwiki.org/Tiki6



## The Tiki model

- Wiki community
- Wiki way participation to the code
- All-in-one codebase
  - Inherent synchronized releases
- Lots of features, but no duplication
- Dogfood
- Scheduled releases (twice per year)

### tikiwiki.org/Model



## All-in-one design

• "In later discussions Torvalds explained the reasons for its choice: a fully modular architecture, like the one adopted for HURD, would have posed problems to a degree of complexity that it could have compromised the accomplishment of the project. To avoid such risks and keep the degree of complexity of the project as low as possible, Torvalds decided to design a monolith and he actually wrote all the architectural specs himself, avoiding all the problems related to collective projects (e.g. division of labor, coordination, communication). On the other hand, the HURD micro-kernel, a project in direct competition with the Linux kernel, has paid for the choice of pursuing a fully modular approach from the beginning in terms of the continuous delays that have plagued its development. Nowadays, it is still under active development and still lacks the stability and performance assured by the Linux kernel."

Source: Modular Design and the Development of Complex Artifacts: Lessons from Free/Open Source Software <u>http://oss2005.case.unibz.it/Papers/25.pdf</u>

http://dev.tikiwiki.org/Modularity



## **Benefits & challenges**

### Offers benefits

- Tons of features, without duplication, excellent code re-use and code review, more collaboration, tight integration, easy upgrades, excellent interaction between features, etc.
- Permits huge changes between versions because we don't have to worry about breaking 3<sup>rd</sup> party extensions.

### But does bring challenges

- Huge code base to maintain
- Admin panels
  - hundreds of features
  - with a total of over 1000 settings/options! (we had to add a search!)
- Learning curve: 1000+ pages of documentation
- What should be sensible defaults?



## 3 things...

- ...I want you to remember about this talk in 6 months
  - The Wiki Way is not just for Wikipedia
  - Tiki is an all-in-one solution
  - The Tiki community eats its own DogFood, and welcomes you.



## **Questions?**

- TikiWiki.org
- Wiki-translation.com
- marc@marclaporte.com
- Doubts about the Tiki model?
  - TikiWiki.org/Model
- But mostly:
  - TikiWiki.org/Download





## Thank you